



CAPITAL CONNECTION

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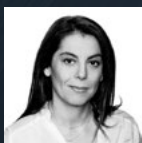
Media Partners



SPEAKERS

Vera Alexandropoulou

Founding partner,
Alexandropoulou Law Firm, Greece



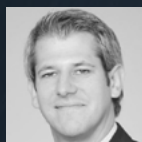
Josep Julia

Global Head, Distressed Assets
Investments Group, IFC, USA



Stefan Selden

Founding Partner,
720° Restructuring & Advisory, Austria



Virginia Murray

Partner,
Watson Farley & Williams, Greece



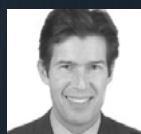
Makar Paseniuk

Managing Director Head of Investment
Banking, ICU, Ukraine



Tom PB Frater

Founder & CEO, Hussar & Co., USA



Federico Montero

Managing Director, Evercore, UK



Gifford West

Managing Director, International
Operations & Business Development,
DebtX , USA



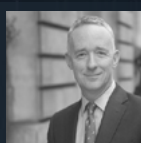
Thorsten Lederer

Managing Partner,
Panteo Global Partners, Luxembourg



John Davison

CEO, Pillarstone (KKR), UK



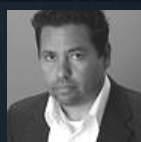
Bogdan Patrniche

Senior Colsultant,
Duet Asset Management, UK



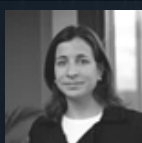
Louis Amaya

Co-Founder, Board Member & CEO,
NS Capital Management and Capital
Markets Today, USA



Ines Rocha

Associate Director FI Team, EBRD, UK



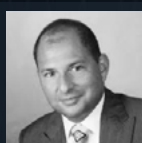
Leonid Simon Vindman

Managing Partner,
Tungsten Capital, UK



Tassos Kotzanastassis

Managing Director,
8G Capital Partners, Greece



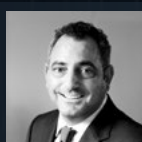
Julia Bereshchenko

Director of Asset Management & Sales,
Deposit Guarantee Fund, Ukraine



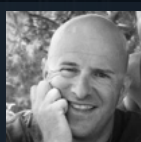
Louis Gargour

Chief Investment Officer,
LNG Capital, UK



Gaudenzio Gregori Bonaldo

Partner, Pillarstone, Italy



SPEAKERS

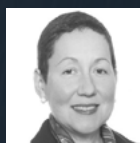
Peter Riedel

Head of Claims Secured,
Debitos, Germany



Denise Hamer

Partner, DLA Piper, UK



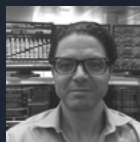
Stefan Sax

Partner at Clifford Chance, Germany



Mehdi Khouadja

Deputy Head Loan Syndication &
Distribution, Raiffeisen Bank, Germany



Yuriy Grachev

Head of Collection at Alfa-Bank,
Ukraine



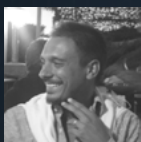
Alejandro Lucero de Pablo

CEO, Multigestion Iberia, Spain



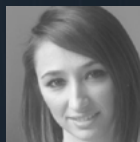
Alessandro Scorsone

Director of Strategic Transactions and
Client Relations, KRUK, Italy



Sonia Di Nuzzo

International Relations, Fire S.p.A, Italy



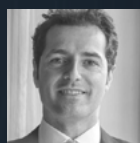
Mario Lisanti

Partner
Norton Rose Fulbright, Italy



Alessandro Pappalardo

Chief Investment Officer,
Intrum Justitia, Switzerland



Gergely Fábián

Director, The Central Bank of Hungary,
Hungary



Martin Machon

CEO, APS, Czech Republic



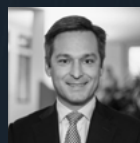
Michael Leeds

Insolvency Practitioner,
Grant Thornton, UK



Gustav Hultgren

CEO, DDM Group, Switzerland



Umberto Mauro

Partner, Norton Rose Fulbright, Italy



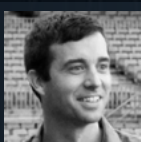
Salvatore Lombardo

Head of Special Situations,
BNL - BNP Paribas Group, Italy



Arpad Sebe

Managing Director
Balbec Asset Management, France



Uros Vukomanovic

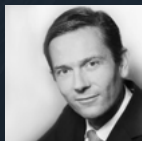
General Manager,
Colliers International, Serbia



SPEAKERS

Lukas Fecker

Founder, Innovation Brain, Switzerland



Jason Proctor

Senior Associate, StepStone Global, UK



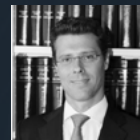
Lev Morozov

Senior Director, Raiffeisen Bank International, Austria



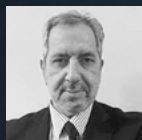
Matteo Bazzani

Partner, Mazzoni Regoli Cariello Pagni Studio Legale, Italy



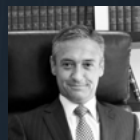
Paolo Ragni

Head of Affari Speciali - Restructuring BNL - BNP Paribas Group, Italy



Constantinos Klissouras

Partner at KP Law Firm, Greece



Agata Jurek-Zbrojska

Counsel, Hogan Lovells, Poland



Natalia Selyakova

Partner, Dentons, Ukraine



Sergii Sliusarenko

Managing Partner, LLC "UkrBorg", Ukraine



Nathalie Lameyre

Chairman of the Board, EOS, France



Amelia Colvin

Managing Director Cadogan Securities, UK



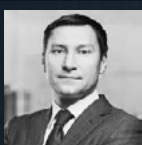
Dimitris Skaleos

Managing Partner, Sigma Catalyst Partners, Greece



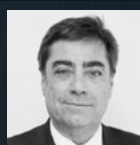
Oleksiy Didkovskiy

Managing Partner, Asters, Ukraine



Luis Martin Guirado

Senior Advisor, DebtX, Spain



Frank Nosek

Managing Director, B2 Kapital, Czech Republic



Maja Žgajnar

Partner, Schönherr, Slovenia



Marko Simoneti

Chairman of the Board of BAMC, Slovenia



Stefan Lehotkay

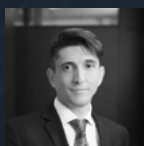
Partner, ClearSight Investments, Switzerland



SPEAKERS

Valentin Voinescu

Partner, NNDKP, Romania

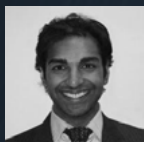


Bill Fawkner-Corbett

Partner, CEE Equity Partners, Poland

Saleem Arif

Managing Director,
Cohen & Company, UK



Dimitri Vlachos

Founder,
DV01 Asset Management, Greece

8:00

REGISTRATION OPENS

8:55

DDC FINANCIAL GROUP OPENING REMARKS

9:00

PRESENTATION: EUROPEAN PAYMENT PRACTICE - SURVEY 2016
by Nathalie Lameyre, Chairman of the Board, EOS, France

EUROPE'S DISTRESSED DEBT MARKET: INVESTOR PERSPECTIVES

9:30

PANEL DISCUSSION

Sponsored by



- Geographic preferences
- Current investor outlook
- Investor's preferences: size, asset type, trend, strategy, IRR
- Investor challenges: transaction, portfolio composition, collateral, collection servicers
- Next best-yielding opportunities

MODERATOR: Gifford West, Managing Director, International Operations & Business Development, DebtX, USA

PANELLISTS:

Arpad Sebe, Alessandro Pappalardo, John Davison, Tom Frater, Jason Proctor, Frank Nosek

10:30

NETWORKING COFFEE

10:30 – 17:00

1:1 MEETING SESSION



MARKET FOCUS: SPAIN

11:00

EXCLUSIVE INTERACTIVE SESSION

- Overview of the NPL's Market in Spain
- How to narrow the bid/ask spread to secure successful transactions?
- Different legal and tax jurisdictions in Spain: a real problem and how to overcome it?
- New NPL's trading platforms: a dream or a real need?
- Current trend for smaller and more targeted deals can make trades less economical for the larger equity funds?
- Lessons learnt on the work out activities: dual track exit strategies.
- Trends of the NPL's secondary market for the Q4 2016 and 2017.

SPEAKERS:

Luis Martin Guirado, Senior Advisor, DebtX, Spain

Alejandro Lucero de Pablo, CEO, Multigestion Iberia, Spain

12:00

LUNCH

EUROPE'S EMERGING MARKETS

13:00

PANEL DISCUSSION

- Which countries and industry sectors can be expected to provide the most distressed investment opportunities in 2017, and why?
- What are the key distinctions to consider when developing an EM distressed investment strategy ?

MODERATOR: Denise Hamer, Partner, DLA Piper, UK**PANELLISTS:**

Stefan Selden, Gustav Hultgren, Maja Zgajnar, Martin Machon, Marko Simoneti, Saleem Arif

MARKET FOCUS: ITALY

14:00

PRESENTATION: THE KEY TO EFFICIENT SERVICING IN THE ITALIAN NPL MARKET by Sonia Di Nuzzo, International Relations, Fire S.p.A, Italy

14:20

PRESENTATION: ITALIAN DISTRESSED DEBT MARKET: NEW TOOLS AND NEW OPPORTUNITIES by Mario Lisanti and Umberto Mauro, Partners, Norton Rose Fulbright, Italy

14:40

PANEL DISCUSSION

- Market recent activity and outlook
- What structural reforms are required to increase flexibility in economy?
- NPL's problem is putting brakes on Italian economy. What are the ways to solve the problem of the outstanding NPL's?
- What is the impact of Atlante Fund on bad loans sector in Italy?
- Italian banking system dynamics 2016-2017

MODERATORS:

Mario Lisanti, Partner, Norton Rose Fulbright, Italy

Umberto Mauro, Partner, Norton Rose Fulbright, Italy

PANELLISTS:Alessandro Scorsone, Paolo Ragni, Matteo Bazzani, Salvatore Lombardo,
Sonia Di Nuzzo, Gaudenzio Bonaldo Gregori, Amelia Colvin

15:40

NETWORKING COFFEE

UK, GERMANY & FRANCE

16:00

PANEL DISCUSSION

Block Sponsor



- Impact of Brexit vote in UK CRE market
- DEAL pipeline, new opportunities
- Servicing market in the UK & Germany
- Outlook for 2017
- CRE, Residential & unsecured loan assets

MODERATOR: Stefan Sax, Partner at Clifford Chance, Germany

PANELLISTS:

Frederico Montero, Mehdi Khouadja, Nathalie Lameyre

17:00

END OF DAY 1

19:00 – 21:00

EVENING NETWORKING APERITIFS

8:00

REGISTRATION OPENS

MARKET FOCUS: GREECE

9:00

PRESENTATION: GREECE: NPLs AND OPPORTUNITIES IN REAL ESTATE
by Tassos Kotzanastassis, Managing Director, 8G Capital Partners, Cyprus

9:20

PANEL DISCUSSION

- Current outlook and deal pipeline
- Asset management company (bad bank) as a potential additional resolution mechanism.
- Recovery strategies or SME NPLs?
- Role of the servicing companies in the resolution framework in Greece.
- Key developments in the legal and regulatory framework

MODERATOR: Lukas Fecker, Founder, Innovation Brain, Switzerland

PANELLISTS:

Ines Rocha, Virginia Murray, Tassos Kotzanastassis, Vera Alexandropoulou,
Josep Julia, Constantinos Klissouras, Dimitri Vlachos

10:20

NETWORKING COFFEE

10:00 –15:00

1:1 MEETING SESSION



INVESTMENT OPPORTUNITIES & CHALLENGES IN CEE

10:40

PRESENTATION: NPL CORPORATE TURNAROUND CHALLENGES IN CEE
by Bogdan Patrniche, Partner, Duet Asset Management, UK

11:00

PANEL DISCUSSION

- Investors Appetite
- Improving macroeconomic environment in the CEE region
- Share of NPL loans, current market trends and yield expectations
- Influence of the macroeconomic environment on NPL market in the region
- Preferred asset types. Asset class focus shifts.
- Regulatory focus. Role of EBRD, IFC, World bank and national central banks in expansion of market transactions

MODERATOR: Bogdan Patrniche, Senior Consultant, Duet Asset Management, UK

PANELLISTS:

Agata Jurek-Zbrojska, Gergely Fabian, Bill Fawcner-Corbett, Uros Vukomanovic,
Lev Morozov, Valentin Voinescu

12:00

LUNCH

NPL MARKET OPPORTUNITIES: USA

13:00

PRESENTATION: U.S.A. NPL TRENDS & PRICING

by Louis Amaya, Co-Founder, Board Member & CEO, NS Capital Management, USA

MARKET FOCUS: UKRAINE

13:20

PANEL DISCUSSION



- Current market conditions in Ukraine? Recent developments? New reforms (if any)?
- Where are the biggest opportunities? Key industry sectors, segments and financial instruments?
- Who are the potential investors (PE, Family Offices, Hedge funds, etc.)? Investment strategies employed? Future opportunities for FDI? Local players?
- Key challenges, legal impediments (legal environment)? Risk to buyers? Repatriation risk?

MODERATOR: Leonid Simon Vindman, Managing Partner, Tungsten Capital, UK**PANELLISTS:**

Makar Paseniuk, Julia Bereshchenko, Natalia Selyakova, Yuriy Grachov,
Oleksiy Didkovskiy, Sergii Sliusarenko

PAN EUROPEAN SPECIAL SITUATIONS

14:00

PANEL DISCUSSION

- Industry sector focus: commercial real estate & renewable energy
- Pan European Special Situations - perspectives of a Swiss LP & London-based GP
- Dos and Don'ts: typical pitfalls and barriers to market entry
- Middle-market fragmentation and best practice to uncover opportunities
- Rescue financing and transitional funding in asset rich scenarios
- Challenge of judgment enforcement and asset recovery as value drivers
- Special Situations M&A: transactional landscape and upcoming themes 2017

MODERATOR: Thorsten Lederer, Managing Partner, Panteo Global Partners, Luxembourg**PANELLISTS:**

Peter Riedel, Michael Leeds, Dimitris Skaleos, Stefan Lehotkay, Louis Gargour

14:55

DDC FINANCIAL GROUP CLOSING REMARKS

15:00

COFFEE | END OF FORUM

TRADITIONAL 1-ON-1 MEETING PLATFORM

Before and during the **FORUM** participants will be able to organize their 1-on-1 meeting for which dedicated networking areas will be available.

HOW IT WORKS



Log in to the platform...



Submit a meeting...



Wait for a confirmation...



When the meeting is agreed and confirmed, a numbered table will be generated and assigned.

For more information regarding the meeting platform, please contact Helena Neskova at +(420) 222 535 535 or email: helena.neskova@ddc-financial.com

PRIVATE 1:1 MEETING PLATFORM – INVESTORS & FUND MANAGERS

Fund managers will be able to submit their proposals to be considered by investors. Once an investor agrees, a meeting will be arranged in a private room. More details to come soon.

STANDARD TICKET

£1795

- Access to the meeting portal
- 10 Meeting Submissions
- Coffee, Lunch & Refreshments
- Forum Booklet
- 2 Day Pass

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